

## Agile Contract Lifecycle Management



Awarded  
**Editors' Choice**  
by PC Magazine in  
2015 and 2016

“The most customizable  
contract management  
system on the market.”

Automate the complete contract lifecycle, streamline your approval process, and integrate contract information into related business processes with Agiloft's proven Contract Management Suite.

### Contracts Made Easy

Agiloft has everything you need to manage the complete contract lifecycle, streamline your approval process, and integrate contract information into all of your relevant business processes.

With Agiloft, you can easily link contracts with related assets, services, products, contacts, accounts, vendors, opportunities, and more, to make contract information visible and actionable throughout your organization.

Agiloft is designed to map any business process, from the simplest to the most complex, without programming. So you can start with basic Contract Management and add integrated Customer Support, CRM, Sales Automation, Asset Management and more, with *no per-module costs*.

### Benefits

- **Eliminate approval bottlenecks** with automatic notifications and one-click email approvals. Our powerful business rules engine keeps your Contract Team running like a finely tuned machine.
- **Keep contracts at your fingertips** with a secure, centralized repository. Find any contract or clause in an instant with full text search of contracts **and** attached files.
- **Improve the efficiency of your contract approval process** with automatic notifications and one-click email approval capability.
- **Reduce costs of contract maintenance** by automating the contract creation, approval, and renewal processes with workflow and rules that notify the appropriate people when action is needed.
- **Gain insight into upcoming contract renewal costs or revenues** with configurable budget and forecast reports.
- **Ensure that customers have valid support contracts before receiving service** by making contract status and details visible whenever a support case is created for a customer.

# Agiloft Has Everything You Need

## Built-in DocuSign integration

gives you secure, legally enforceable e-signature capability, eliminating the time and expense of gathering physical signatures.



A robust feature set offers all the power needed for even the most sophisticated contract process.

**Automated document assembly** allows you to create an entire contract with a single mouse click. Dates, fields and formulas are substituted directly into MS Word or PDF document templates.

**Approval workflows** allow you to automate complex contract approval routing, including sequential, parallel, and conditional approvals.

**Document versioning and check-in /check-out controls** capture changes to documents and store all revisions for later review.

**Version comparison** shows redlined changes for documents.

**The graphical workflow editor** allows you to define the exact steps and automatic actions that should be executed at each stage of a contract process, using just your browser, without writing a line of code.

**The business rules engine** handles time-based notifications about renewals and expirations as well as a host of other automation.

**DocuSign integration** adds secure, legally enforceable e-signature capability, eliminating the time and expense of gathering physical signatures.

**Email integration with dynamic hotlinks** provide users with active notifications and the ability to approve or reject contracts with one click, on their desktop or mobile device.

**Management reports and dashboards** provide insight into contract costs, renewals and revenues.

**A full audit trail and documentation**, automatically created for every contract, meet Sarbanes Oxley compliance requirements, eliminating the need for manual document gathering by employees.

**LDAP/MS Active Directory** integration and single sign-on simplify access, while Web Services and REST APIs enable real-time integration with other enterprise systems.

### For More Information

Contact Agiloft today at 1-888-727-2209, Ext. 1 or visit our website at <http://www.agiloft.com/contract-management.htm> to learn more about Contract Management with Agiloft.



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### About Agiloft

Over 2.5 million users at organizations ranging from small enterprises to U.S. Government agencies and Fortune 100 companies depend on Agiloft's innovative applications for [Help Desk](#), [Contract Management](#), [Custom Workflow](#), and more. Agiloft specializes in automating processes that are too complex for competing vendors. Our best practice templates and agile technology ensure rapid deployment and a fully extensible system. For more information, visit <http://www.agiloft.com>.